



## TECHNICAL ASSISTANCE ACCOUNT APPLICATION

Please complete this form and fax it to (303) 265-9100 or mail it to:

TRI Pension Services  
Attn: Technical Assistance Registration  
1550 Larimer Street, #423  
Denver, CO 80202

\*Please send an e-mail to [tripensionservices@gmail.com](mailto:tripensionservices@gmail.com) notifying us of your application request.

### Credit Card Authorization

*I would like to establish a Technical Assistance Account with TRI Pension Services. I have provided the credit card information below and authorize TRI Pension Services to charge \$100 to establish my account. I understand that this amount will not be applied toward my technical assistance charges. My authorization also allows TRI Pension Services to charge my credit card for monthly technical assistance charges and for the annual maintenance fee (\$50) that is charged as of each anniversary of the establishment of my account. On a monthly basis, I understand that I will receive, at the e-mail address shown on this form, an e-mail that details the technical assistance charges for each month.*

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Type of Card:     VISA     MasterCard     Discover

Name on Card: \_\_\_\_\_

Card Number: \_\_\_\_\_ Security Code: \_\_\_\_\_

Expiration Date (must be at least 12 months after enrollment date): \_\_\_\_\_

Billing Address: \_\_\_\_\_

\_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Company Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

I subscribe to the following publications offered by TRI Pension Services:

The ERISA Outline Book ([available in hard copy or online](#))     [ERISA Views](#)     [eERISA Update](#)

None (It is recommended that you have The ERISA Outline Book if enrolled in technical assistance.)